



# Physical Readiness Information Management System (PRIMS 2)

*February 2022*



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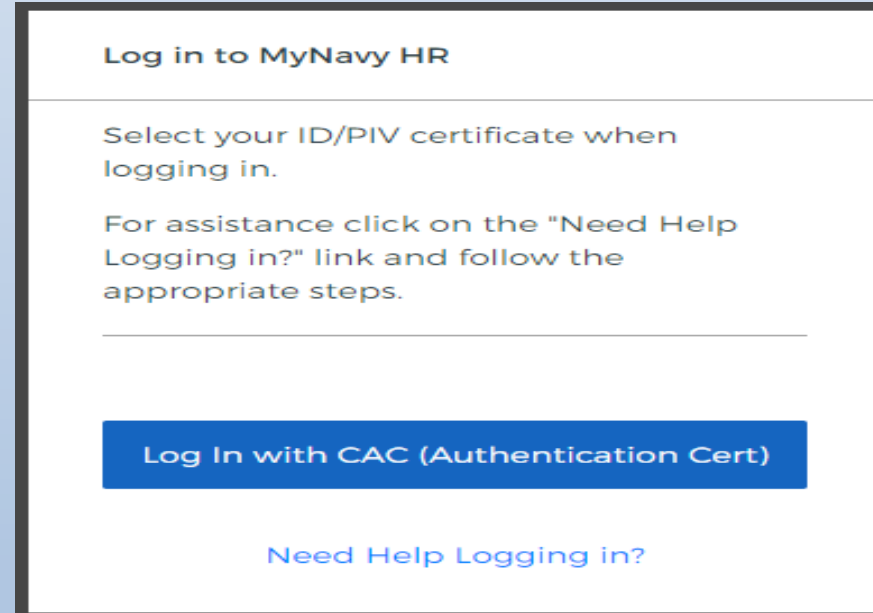
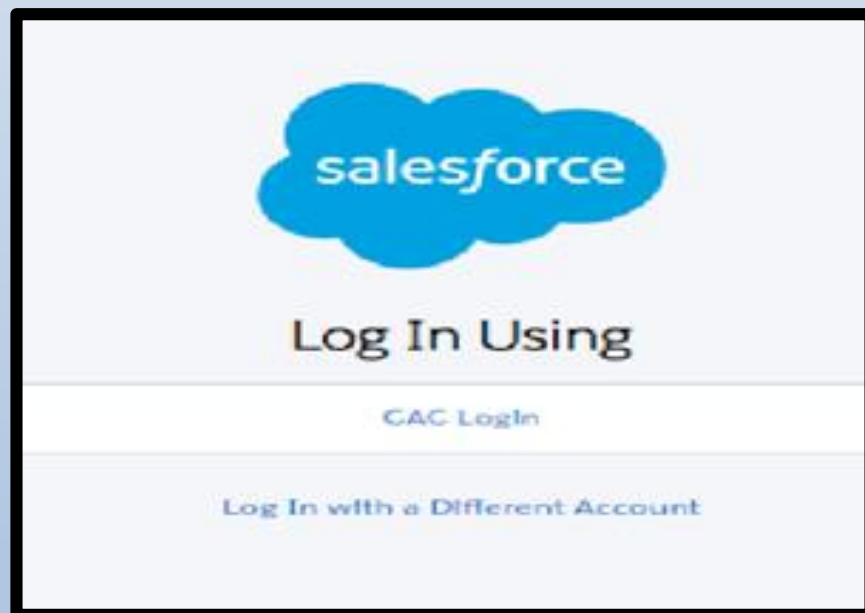
# Gaining Access to Salesforce

1. Generate an OPNAV 5239/14 (SAAR-N) form
2. Complete and submit forms through your chain of command
3. After SAAR-N form is completed through your chain of command, ensure your local Identity and Access Management Team (IAM) digitally signs the SAAR.
4. Route SAAR-N and other required documents (see Guide 10) to [PRIMS@navy.mil](mailto:PRIMS@navy.mil) via email.
5. Ensure to encrypt any documents containing PII prior to submission via email.
6. Confirmation emails will be sent to users when SAAR-Ns are processed.

# Logging into PRIMS 2

PRIMS 2 console can be entered using CAC login or CAC/PIV card: to <https://navynpc.my.salesforce.mil/>

1. To access PRIMS 2 console press CTRL + click the link simultaneously. (This opens another tab to PRIMS 2 URL).
2. Click 'CAC Login
3. Click Log in with CAC (Authentication Cert). Be sure to click the PIV/Authentication Certificate. (Note: Select the certificate if prompted)



4. Consent to the US Government Agreement by checking the box.
5. Click the next button to access the PRIMS 2 home page



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1. From the Navigation drop down menu, next to PRIMS logo (Refer to Screenshot in the next slide) select 'Contact Records'.
2. Finding a member's record:
  - Use the down arrow on 'Contact Records' and select "Recently viewed" or "All Contact Records" in your UIC.
  - Use the "search this list" box in the upper right corner to search by name, (First name or Last), rank or rate.
  - Use Global search in the upper center section of the page for a more detailed member record search. This includes searching by a member's full 'DODID' or full social security number.
3. Click on member's name when the system displays her/his data.
4. View or create applicable PFA record/s from the related list on the right of the contact details page. Click on "View All" if the PFA record that you are looking for is not displayed.



# Access Member's PFA Detail Record

GLOBAL SEARCH

PRIMS 

Contact Records ▼

Contact Records  
**All Contact Records** ▼

New Printable View

50+ items • Sorted by Name • Filtered by All contact records - Email • Updated 2 minutes ago

	Name ↑ ▼	Account Name ▼	Title ▼	Phone ▼	Email ▼	Owner First Name ▼	Owner Last Name ▼	
1		GARCIA						▼
2		ITOKA						▼
3		QUINTANILLA						▼
4		MARCELLANA						▼
5		RABINA						▼
6		MEDINA						▼
7		SANCHEZMEDINA						▼
8		ESPINOSA						▼
9		AMEZCUA						▼
10		RABAYA						▼
11		SVEC						▼

**Note: This is not a CFL/ACFL Function!!!**

1. On the member's Contact record, from the PFA's related list on the right select down arrow and 'New', - New PFA form opens.
2. Enter applicable data on the PFA form.
  - Ensure the PFA cycle identifier is populated in the system information section.
3. Select 'Save' or to create another record for a different member select Save & New.





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# Create PFA (Coordinator Only)

New PFA

**Information**

**\* Member**

IVITTAM MATTIVI
✕

DODID  
This field is calculated upon save

First Name  
This field is calculated upon save

Middle Name  
This field is calculated upon save

Last Name  
This field is calculated upon save

Suffix  
This field is calculated upon save

Gender  
This field is calculated upon save

Date of Birth  
This field is calculated upon save

Branch of Service  
This field is calculated upon save

Rate

Rank

UIC

Readiness Waiver Start Date

PFA Performance Summary  
This field is calculated upon save

Navy Cycle Name

Navy Cycle Start Date

Navy Cycle End Date

Email

Phone

DSN Phone

CFL Certification Date  
This field is calculated upon save

CFL Seminar Date  
This field is calculated upon save

PFA Date

PFA Due Date

PDHA Date  
This field is calculated upon save

PDHRA Date  
This field is calculated upon save

Readiness Waiver End Date

**System Information**

PFA Cycle

CYC-0057
✕

Created By

PFA Name

Last Modified By

Cancel
Save & New
Save

To create another record click the **save & new** button and search for another member.  
A new form will open to create a PFA record for the selected member.

1. On the PFA details page select 'Edit' on the top right corner to edit data entered in PFA record. ('Edit' permissions are applicable to those limited editable fields only).
2. Update applicable fields and save.

Sandbox: Int

All

Search...

★

+

?

🔔

👤

PRIMS

Contact Records

BURNETTE

BURNETTE

New PFA

PFA-004...

PFA Cycle 1 2021

Navy Cycle Start Date1/1/2021

Navy Cycle End Date1/31/2021

Member Full NameBURNETTE

Edit

Details

Related

Information

Member

BURNETTE

DODID

First Name

Middle Name

Last Name

BURNETTE

Suffix

Gender

M

Date of Birth

Branch of Service

United States Navy (USN)

Rate

Rank

LT

UIC

00018

Navy Cycle Name

Cycle 1 2021

Navy Cycle Start Date

1/1/2021

Navy Cycle End Date

1/31/2021

Email

Phone

DSN Phone

CFL Certification Date

CFL Seminar Date

PHA Date

Nutrition

Enrollment Date

Nutrition Program

System Information

PFA Cycle

CYC-57807

Created By

1/5/2021 1:16 PM

PFA Name

PFA-004426

Last Modified By

1/5/2021 1:16 PM

Use this workflow to initiate and place a member into a transfer status

Next

PARFQs (0)

New

Medical Waivers (0)

New

BCAs (0)

New

PRTs (0)

New

PFA Details Page

# Create PARFQ (CFL- when required)

\*\*\*\* Sailors will complete PARFQs via MyNavyPortal, however some extenuating circumstances may require the CFL to manually create a PARFQ \*\*\*\*

1. Search for the current PFA record in the PFA box in the right corner. Select “view all” to see all records if the applicable record is not listed.
  - Click on the PFA record.
  - PFA details page opens
2. This will populate several boxes in the right corner.
3. Click on the dropdown arrow next to PARFQs and click new.
  - New PARFQ form opens
4. Confirm that the field in the upper left corner of the PARFQ form has auto populated the applicable PFA identification number.
5. Answer applicable PARFQ questions.
6. Click save.
  - PARFQ record is created.

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### New PARFQ

Information

\* PFA

Search PFAs...

Complete this field.

PARFQ Date

PARFQ Name

Question 1

Question 1

1. Do any of the following apply to you? (For Females Only)

- You are pregnant or have reason to believe you could be pregnant

- You gave birth within the past 9 months

- You are currently undergoing in vitro fertilization (IVF) treatment or have undergone IVF within the past 90 days

NOTE: If you answer 'Yes' to any of the above you are NOT authorized to participate in the PFA this cycle. Obtain a pregnancy notification or NAVMED 6110/4 Physical Fitness Assessment Medical Clearance/Waiver from your health care provider (HCP). If you answer 'No' to all of the above, proceed to question 2.

Question 1 Answer

--None--

Question 2

Question 2

2. Did you VALIDATE or fully participate (i.e., body composition assessment (BCA), muscular strength/endurance, and cardio) in the last PFA cycle?

NOTE: If 'Yes', proceed to question 4. If 'No' (i.e., NAVMED 6110/4 for all or part of the physical readiness test (PRT)), proceed to question 3.

Question 2 Answer

--None--

Cancel

Save & New

Save

1. Select the PARFQ record from the related list on the right of the member's current PFA details page. (Global Search Sailors Name> Select Sailor's Name> Contact record details page of the sailor> Select PFA record> Select PARFQ record> PARFQ record displays.)
2. Select Edit on the top right of the PARFQ page. (OR Select Pencil icon to Edit the PARFQ record).
3. Edit the PARFQ Data as desired.
4. Save the updated record.



BURNETTE

New PFA

PFA-0044...

PARFQ-0...

PARFQ

PARFQ-0000000181

New Opportunity

Edit

New Lead

Related

Details

PFA

[PFA-004426](#)

PARFQ Name

PARFQ-0000000181

pfaCycleID

Cycle 1 2021

DOB

PARFQ Date

1/15/2021



1. From the PFA details page, on the medical waiver related list on the right, select down arrow and ‘new’. medical waiver form appears.
2. Ensure PFA identification number auto populates on the bottom of the medical waiver form.
3. Add medical waiver start and end dates.
4. Select the BCA Waived checkbox to waive the BCA. Once the box is checked, the “inability to obtain BCA measurement” or “Medical treatment/therapy” box must be checked to continue.
5. For PRT waiver, click the “PRT waived” box.
  - All PRT modalities appear.
6. Click the box for the applicable PRT modality/s to be waived.
7. Select save.

PFA-004426

Edit

Member Full Name

BURNETTE

Navy Cycle Name

Cycle 1 2021

Navy Cycle Start Date

1/1/2021

Navy Cycle End Date

1/31/2021

Email

Phone

DSN Phone

CFL Certification Date

Use this workflow to initiate and place a member into a transfer status

Next

PARFQs (1)

New

PARFQ-0000000181

View All

Medical Waivers (0)

New

BCAs (0)

New

▼

\* PFA-004426

▼

×

New Medical Waiver

Information

Waiver Start Date

Waiver End Date

BCA Waived

☒

Inability to obtain BCA Measurement

☐

Medical treatment/therapy

☐

PRT Waived

☐

Curl-ups Waived

☐

Push-ups Waived

☐

Cardio Waived

☐

Plank Waived

☐

System Information

Created By

Last Modified By

\* PFA

PFA-004426

×

Cancel

Save & New

Save



1. Select edit on the top right corner of the medical waiver details page or click on the pencil in the field that requires editing.
2. Make applicable edits and save.
3. Updated medical waiver is saved.



# Edit Medical Waiver

PFA-004426

MW-000...

▼

×

Medical Waiver

Cycle 1 2021

Navy Cycle Start Date

1/1/2021

Navy Cycle End Date

1/31/2021

Member Full Name

BURNETTE

Edit

Details

Related

Information

Waiver Start Date

1/5/2021

BCA Waived

☐

Waiver End Date

1/31/2021

PRT Waived

☒

Push-ups Waived

☒

Cardio Waived

☐

Plank Waived

☒

System Information

Created By

NAVY primscf1, 1/16/2021 8:52 PM

Last Modified By

NAVY primscf1, 1/16/2021 8:52 PM

PFA

PFA-004426

PFA Details

Member Full Name

BURNETTE

DODID

UIC

00018

Navy Cycle Name

Cycle 1 2021

Navy Cycle Start Date

1/1/2021

Navy Cycle End Date

1/31/2021

PARFQs for Parent PFA (1)

New

PARFQ-0000000181

▼

View All

BCAs for Parent PFA (0)

New

PRTs for Parent PFA (0)

New

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1. From the PFA details page, on the BCA's related list on the right, select down arrow and 'New'. New BCA form appears.
2. Ensure the BCA form has PFA Identification Number auto populated at the bottom of the page.
3. Add date in the BCA date field.
4. Select applicable status on BCA Participation Status, enter height and weight data on the Height and Weight fields (if height/weight section populates. This field has an interdependency with BCA Participation status so it will not populate if the User selects a BCA participation status of anything other than 'Participant').
5. Select Save to save the data entered.
6. If the member is within standards, BCA is complete. If the member does not meet standards, the system will populate section 2 and 3. You must click "Save" after every step.

Note:

Step 2: AC – Abdominal Circumference

Step 3: Male = Neck & Abdomen

Female = Neck, Natural Waist & Hips.

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# BCA Form

BCA  
Cycle 1 2022

Edit

Navy Cycle Start Date  
1/1/2022

Navy Cycle End Date  
12/31/2022

Member Full Name  
SREYM MYERS

Details

Related

Information

\* BCA Date

Complete this field.

Age at the time of BCA  
This field is calculated upon save

Gender  
M  
This field is calculated upon save

\* Participation Status

--None--

BCA Result

\* Participation Status

Participant

--None--

DEP/OP

Excused

IA

Isolated Duty

Leave

Med Waived

Participant

PCS

PFA<4 Months

PHA Not Done

Step 1

System Information

Created By

1/27/2022 8:26 AM

Last Modified By

1/27/2022 8:26 AM

ACM Required?

--None--

PFA  
PFA-5128135

PFA Details

Member Full Name  
SREYM MYERS

DODID  
[REDACTED]

UIC  
08917

Navy Cycle Name  
Cycle 1 2022

Navy Cycle Start Date  
1/1/2022

Navy Cycle End Date  
12/31/2022

PARFs for Parent PFA (0)

Medical Waivers for Parent PFA (1)

Cycle 1 2022

Medical Waiver Name: MW-0000291728

Waiver Start Date: 1/1/2022

Waiver End Date: 12/31/2022

View All

PRTs for Parent PFA (1)

PRT Name: PRT-0005092522

PRT Date:

Final Category: INCOMPLETE

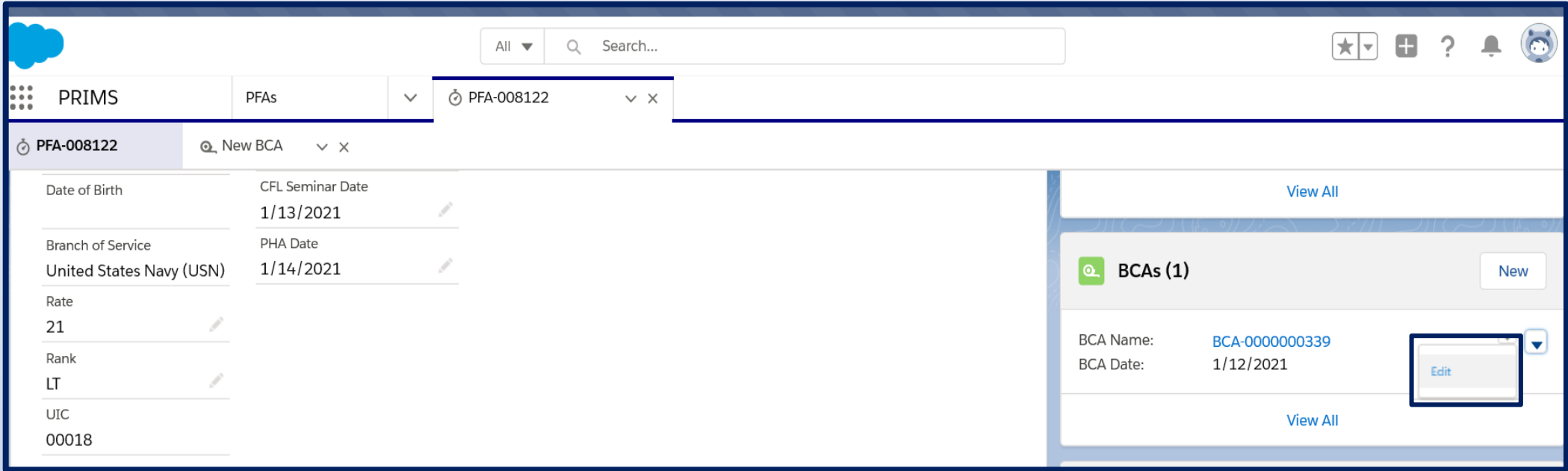
View All

Cancel

Save

1. From the PFA details page select the associated BCA hyperlink or the dropdown and edit from the related list on the right.
2. BCA record displays.
3. Select 'Edit' from the top right corner of the page or select the pencil icon next to the fields in BCA record that needs to be edited.
4. Edit the necessary fields and click save.





PRIMS PFAs PFA-008122

Date of Birth 1/13/2021

Branch of Service United States Navy (USN)

Rate 21

Rank LT

UIC 00018

CFL Seminar Date 1/13/2021

PHA Date 1/14/2021

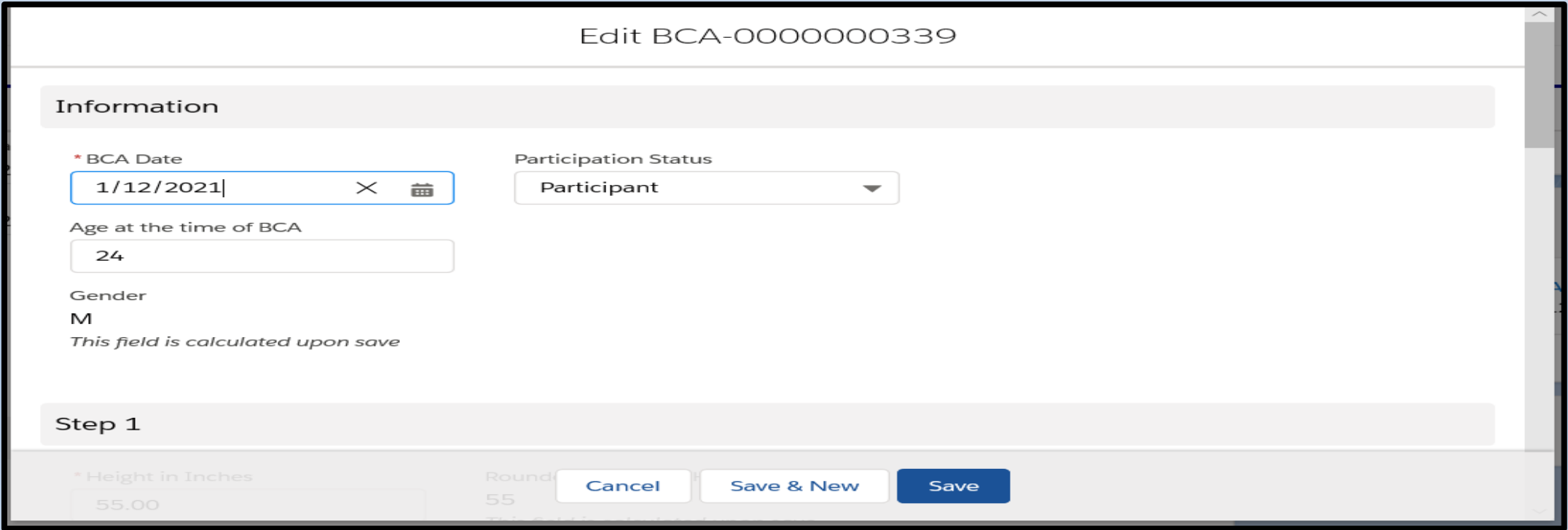
BCAs (1)

BCA Name: BCA-0000000339

BCA Date: 1/12/2021

Edit

Click on drop down for edit button to appear



Edit BCA-0000000339

Information

\* BCA Date 1/12/2021

Participation Status Participant

Age at the time of BCA 24

Gender M

This field is calculated upon save

Step 1

\* Height in Inches 55.00

Round 55

Cancel Save & New Save

Once you click the EDIT button the Editable BCA Page appears

1. Once a BCA record is created for any reason, a PRT record automatically generates.
2. On the PFA details page, select the PRT (auto generated) record from the related list on the right.
  - Click on the PRT hyperlink or dropdown arrow, then edit/add data.
3. PRT record displays.
4. Enter data in the necessary PRT fields and save.
5. Most personnel data will be populated from the BCA record. All fields must have data entered so that the PRT record does not have an 'Incomplete' status.
6. Ensure the PRT form has a PFA Identification Number (auto populated).

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1. From the PFA details page select the associated PRT hyperlink or the dropdown and edit from the related list on the right.
2. PRT record displays.
3. Select 'Edit' from the top right corner of the page or select the pencil icon next to the fields in the PRT record that needs to be edited.
4. Edit the necessary fields and click save.



Details

Related

Information

BCA Date

1/1/2022

Age at the time of BCA

63

Gender

M

Participation Status

Participant

BCA Result

Pass

Step 1

Height in Inches

66.00

Weight in Pounds

120.00

Rounded Height for Height/Weight

66

Weight in Pounds Rounded

120

BMI

19.4

Step 1 Performance

MEMBER BCA COMPLETE

System Information

Created By

2/8/2022 3:07 PM

Last Modified By

2/8/2022 3:07 PM

ACM Required?

PFA

PFA-5128111

PFA Details

Member Full Name

TDERHE EHREDT

DODID

UIC

00022

Navy Cycle Name

Cycle 1 2022

Navy Cycle Start Date

1/1/2022

Navy Cycle End Date

12/31/2022

PARFQs for Parent PFA (1)

PARFQ-0003165386

View All

Medical Waivers for Parent PFA (0)

PRTs for Parent PFA (1)

PRT Name:

PRT-0005092575

PRT Date:

Final Category:

INCOMPLETE

View All

Edit



Edit PRT-0005092575

Information

\* PRT Date

Complete this field.

\* PRT Participation Status

--None--

Age

This field is calculated upon save

Gender

M

This field is calculated upon save

Plank

Push-Ups

Cardio

Final Outcome

Final Category

INCOMPLETE

System Information

Created By

Charles Jones1, 2/8/2022 3:07 PM

Cancel

Save & New

Save

NOTE: A Sailor will be automatically enrolled when failing any portion of the BCA or PRT (PFA), is outside of Age Adjusted Standards (AAS), or scores a probationary on any one of the PRT events. Commands are responsible for manually enrolling members in the program for all other Voluntary or Involuntary reasons.

1. Enter a member's first name, last name, DODID or SSN in the Global search and click enter
2. Under Contact records select the member's name.
3. On the Contact's detail page, from the **FEP Enrollment** related list on the right select the down arrow and 'New'.
4. New **FEP Enrollment** form displays.
5. Ensure the member's name populates.
6. Add **FEP Enrollment Start Date** and **FEP Enrollment Reason** on the FEP Enrollment form.
7. Select save.
8. FEP Enrollment record is created.



# Create FEP Enrollment

Contact

Name: Aakhtet Hiltre

...

+ Follow

Details

Account Name

Aakhtet Hiltre

DODID

[REDACTED]

Name

Aakhtet Hiltre

Gender

F

Date of Birth

Contact Record Type

Active Duty/MOBRES/FTS/Others

PHA Date

1/1/2021

PDHA Due Date

2/1/2021

CUI Data Alert

This page contains PII

Service Branch

United States Navy (USN)

Rate

Rank

Paygrade

Email

[REDACTED]

Phone

PDHRA Due Date

3/1/2021

PFA (3+)

PFA-001076

Navy Cycle Name: Cycle 1 2016

Navy Cycle Start Date: 1/1/2016

Navy Cycle End Date: 6/30/2016

PFA-001618

Navy Cycle Name: Cycle 2 2016

Navy Cycle Start Date: 7/1/2016

Navy Cycle End Date: 12/31/2016

PFA-002160

Navy Cycle Name: Cycle 1 2017

Navy Cycle Start Date: 1/1/2017

Navy Cycle End Date: 6/30/2017

View All

FEP Enrollments (0)

Click "Drop Down" for new enrollment

### New FEP Enrollment: Manual

#### Information

\* Member

Carbone Buzz

X

Member Full Name

*This field is calculated upon save*

FEP Enrollment Start

8/2/2021

FEP Enrollment Reason

Voluntary

Enrollment End Date

FEP Departure Reason

--None--

FEP Enrollment Reason

--None--

✓ --None--

Failed BCA

Failed PRT

Not within age-adjusted standards

Probationary on PRT events

Voluntary

Involuntary

#### System Information

Created By

Last Modified By

FEP Enrollment Name

Cancel

Save & New

Save

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1. Once a FEP Enrollment Record is created user lands on the FEP Enrollment Details page.
2. Ensure the FEP Event related list populates at the right of FEP Enrollment Details page.
3. On the **FEP Event page** select down arrow and 'New'.
4. New **FEP Event page** displays.
5. Select PRT or BCA or Both (option).
6. Enter all other data in applicable fields and save.
7. FEP Event record is created. (Displays on the FEP Enrollment Details page. Contact Record> FEP Enrollment> FEP Enrollment Details page> FEP Events)  
(Note: Repeat steps for MOC PFA's)



# Create FEP Event

FEP ENROLL - 0... New FEP ...

FEP Enrollment  
FEP ENROLL - 0000000015

New Opportunity Edit New

Click new button to create FEP event

Related Details

Information

Member FEP Enrollment Start  
BURNETTE 1/4/2021

FEP Events (1)

New

FEP-00000017

View All

### New FEP Event

Section

\* FEP Enrollment

FEP ENROLL - 0000003014

\* PRT or BCA?

Both

Gender

*This field is calculated upon save*

Medical Waiver

BCA Waived

☐

PRT Information

PRT Participation Status

Participant

FEP Event Standard

Standard

PRT Start Date

9/6/2021

Age at time of PRT

0

*This field is calculated upon save*

Plank

Plank Minutes

1

Plank Seconds

45

Push-Ups

Push-Up

Cancel

Save & New

Save

1. Select the FEP Event record from the FEP Enrollment details page.
2. Select edit on the top right corner or select pencil icon next to the field that requires an update.
3. Make applicable updates to the member's FEP Event Record.
4. Select save.





PRIMS

FEP Enrollments

FEP ENROLL - 0000...

FEP Enrollment

FEP ENROLL - 0000000011

New Opportunity

Edit

N

Related

Details

FEP Events (1)

New

FEP Event Name

FEP-00000013

View All

FEP Events (1)

FEP-00000013

View All

Edit

Delete

Edit/Delete  
FEP



1. Enter the member's first name, last name, DODID or SSN in the Global search and click enter
2. Under Contact records select the member's name.
3. On the Contact's detail page, from the **FEP Enrollment** related list on the right select the down arrow and 'New'.
4. Click hyperlink for the applicable **FEP Event record**.
5. Add **FEP Enrollment End Date** and **FEP Departure Reason** on the FEP Enrollment form.
6. Select save.
7. FEP Dis-Enrollment complete.

### New FEP Enrollment

#### Information

\* Member

Aakhtet Hiltre

X

Member Full Name

This field is calculated upon save

FEP Enrollment Start

10/26/2021

FEP Enrollment Reason

Failed PRT

Enrollment End Date

10/27/2021

FEP Departure Reason

--None--

#### System Information

Created By

FEP Enrollment Name

Last Modified By

Cancel

Save & New

Save

FEP Departure Reason

--None--

✓ --None--

Passed Official PFA

CO Approved

Passed FEP

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# Transfer member out of a Command/UIC

1. In the field on the right of the member's current PFA detail record with the header "Use this workflow to initiate..." Click the next button.
  - The box view will advance with message stating the member will be placed in a transfer status.
2. Click next to confirm putting the member in transfer status.
  - The box view will advance stating that you have placed the member is in TRANS status.
3. Click the next button.
  - The box view will advance to "Use this workflow to gain current member...."
  - Confirm that the UIC field on the PFA record and the Assigned UIC field on the contact record is now "TRANS"

# Transfer member out of a Command/UIC

Use this workflow to initiate and place a member into a transfer status

Next

You are about to place the following member into a transfer status. Once in a transfer status they will be able to gained into another UIC/Command:

Name: ABRAB BARBA  
Current UIC: 87702

Please hit next to confirm this action

Previous Next

You have placed the current member into a transfer status. The current PFA is associated to the TRANS PFA Cycle object.

Previous Next

PFA  
Cycle 1 2021

Navy Cycle Start Date 1/1/2021	Navy Cycle End Date 12/31/2021	Member Full Name ABRAB BARBA
-----------------------------------	-----------------------------------	---------------------------------

Details Related

Information

Member  
ABRAB BARBA

DODID  
[REDACTED]

First Name  
ABRAB

Middle Name

Last Name  
BARBA

Suffix

Gender  
M

Date of Birth  
[REDACTED]

Branch of Service  
USN

Rate

Rank  
E-3

UIC  
TRANS

Member in Transfer Status

1. In the field on the right of the member's current PFA detail record with the header "Use this workflow to gain..." Click the next button.
  - The box view will advance to "Search for Target UIC" field.
2. In the " Search for Target UIC" field, search for and select the UIC desired for member.
3. Click Next
  - The box view will advance to “you are about to gain.... confirmation” message
4. Click Next
  - The box view will advance to “member gain success” message
5. Click Finish
  - The box view will advance to transfer prompt
6. Confirm that the UIC field on the PFA record now matches the selected Assigned UIC.

# Gain member to a Command/UIC

Use this workflow to gain the current member into a specified UIC

[Next](#)

Search for Target UIC

[Previous](#) [Next](#)

You are about to gain the current member into a new UIC/Command:

Name: Aakhtet Hiltre  
Target UIC: 3447B

Please hit next to confirm this action

[Previous](#) [Next](#)

You successfully gained the member into the 3447B UIC

[Previous](#) [Finish](#)



PFA  
**Cycle 1 2021**

Navy Cycle Start Date 1/1/2021	Navy Cycle End Date 12/31/2021	Member Full Name Aakhtet Hiltre
-----------------------------------	-----------------------------------	------------------------------------

[Details](#) [Related](#)

Information

Member  
[Aakhtet Hiltre](#)

DODID  
[REDACTED]

First Name  
Aakhtet

Middle Name

Last Name  
Hiltre

Suffix

Gender  
F

Date of Birth  
[REDACTED]

Branch of Service  
United States Navy (USN)

Rate

Rank

UIC  
3447B

Member Successfully Gained

# Assigning a member to a Department

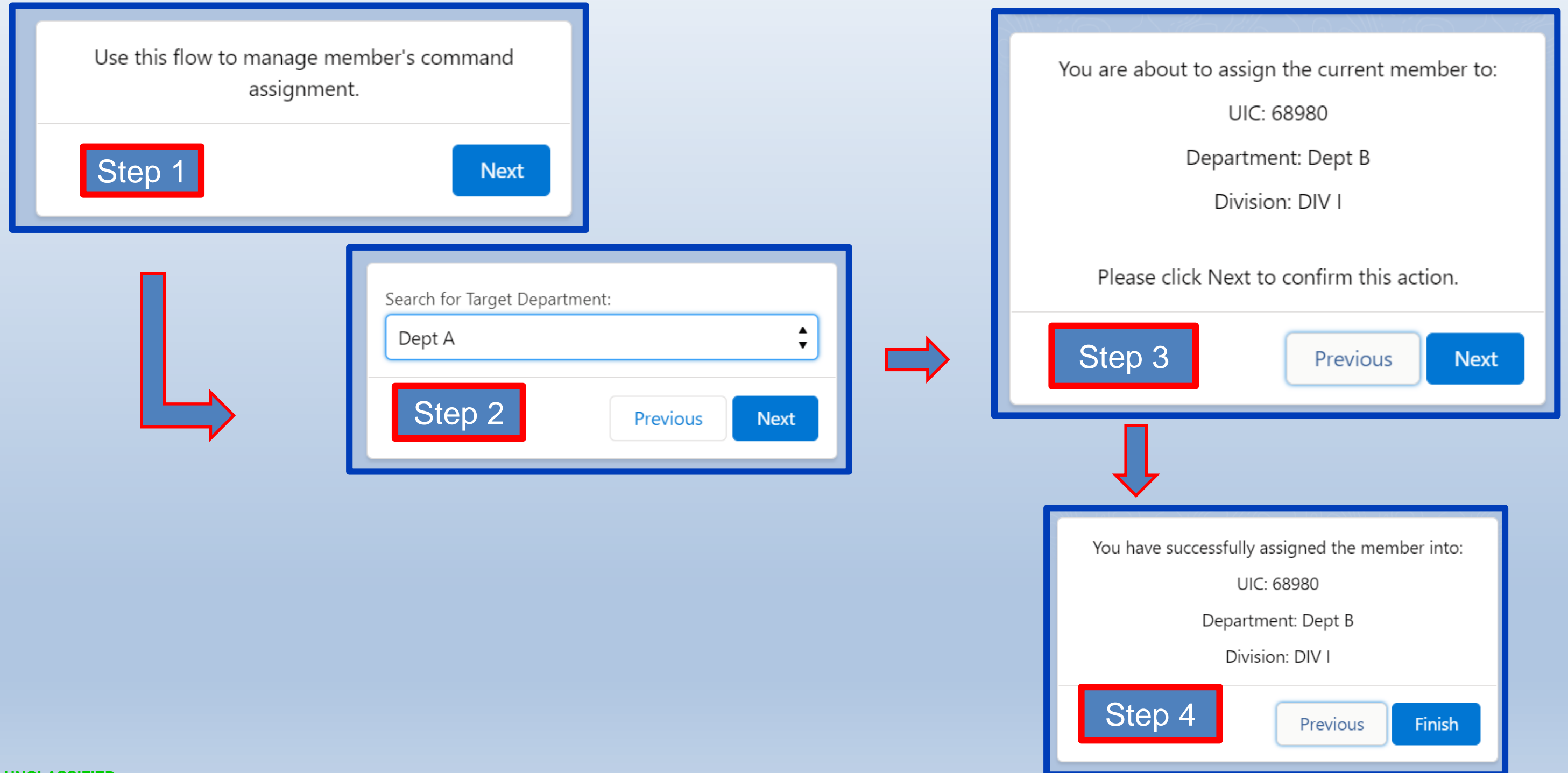
1. In the field on the right of the member's current PFA details page with the header "Use this flow to manage member's command assignment..." Click the next button.
  - The box view will advance to "Search for Target Department"
2. Choose Applicable Department and Click next.
3. User will have the Option to assign a Division if applicable or click next.
  - The box view will advance to "You are about to assign the current member to UIC: and Department."
4. Click next
  - The box view will advance to "You have successfully assigned the member into....."
5. Click finish to complete transaction.



# Assigning a member to a Division

1. In the field on the right of the member's current PFA detail record with the header "Use this flow to manage member's command assignment..." Click the next button.
  - The box view will advance to "Search for Target Department"
2. Choose Applicable Department and click next.
  - The box view will advance to "Search for Target Division"
3. Choose Applicable Division and click next.
  - The box view will advance to "You are about to assign the current member to UIC, Department and Division."
4. Click next
  - The box view will advance to "You have successfully assigned the member into....."
5. Click finish to complete transaction.

# Assigning a member to a Dept/Div



1. From the Navigation dropdown menu on the PRIMS 2 homepage select “Home”.
2. Select “next” in the “Use this flow to view Command Authorizations by UIC.”
3. Search or Enter applicable UIC and select next.
4. Click “View Authorizations.”
5. Command Authorization List appears.

PRIMS

Home

▼

PRIMS Command Au...

▼

×

Report: PRIMS Command with Authorized Users

**PRIMS Command Authorization List**

Displays command authorizations for the selected UIC.

Total Records

3

<input type="checkbox"/> Parent UIC <span>↑</span> <span>▼</span>	<input type="checkbox"/> UIC <span>↑</span> <span>▼</span>	<input type="checkbox"/> Authorization <span>▼</span>	<input type="checkbox"/> Full Name <span>▼</span>	<input type="checkbox"/> Phone <span>▼</span>	<input type="checkbox"/> Email <span>▼</span>
<input type="checkbox"/> - (1)	68980 (1)	CFL		(901) 874-4403	
<input type="checkbox"/> 68980 (1)	Dept A (1)	ACFL1		-	
<input type="checkbox"/> Dept A (1)	DIV I (1)	ACFL2		-	



# View/Edit Command Information by UIC

1. From the Navigation dropdown menu on the PRIMS 2 homepage select “Home”.
2. Select “next” in the “Use this flow to search “Command Information by UIC”
3. Select View or Edit Command Information and then next.
4. Search/Add UIC and click next
5. Command Information by UIC appears.

# View/Edit Command Information by UIC

Use this flow to search Command Information by UIC.

Next

**\*Select Action**

☒ View Command Information  
☐ Edit Command Information

Previous Next

**\* Search For UIC**

Previous Next

Command Information ☒ Hide

Name: FITRON 211  
UIC: 00022  
Parent:  
Phone: 757-444-1111  
Address: TOMCAT DRIVE  
VA BEACH, VA 23333

CO Information ☒ Hide

Name: SHOE  
Rank/Rate: CAPT  
Phone: 757-444-0000  
DSN Phone:  
Email: [REDACTED]

CMC Information ☐ Show

CFL Information ☒ Hide

Name: TOPS, GREEN  
Phone: 757-444-9999  
DSN Phone:  
Email: [REDACTED]  
Remarks:

Previous Finish

1. From the Navigation dropdown menu on the PRIMS 2 Homepage select “Reports”
2. Once reports page displays, click “All Folders” in the left menu.
3. Search and click on the folder labeled “PRIMS”.
4. Click the folder labeled “Command Reports”
5. Click on the applicable folder to access i.e., PARFQ Listing, Medical Waiver, Health Assessment Due.

## Step 2

Reports  
All Folders  
68 items

REPORTS

Recent

Created by Me

Private Reports

Public Reports

All Reports

FOLDERS

**All Folders**

Created by Me

Shared with Me

FAVORITES

All Favorites

PRIMS

**Reports**

## Step 1

**PRIMS**

PRIMS (K) Reports

PRIMS REPORTS

## Step 3

Name

**Command Reports**

## Step 4

Reports  
... > PRIMS > Command Reports  
3 items

REPORTS	Name	Description	Folder
Recent	PARFQ Listing		Command Reports
Created by Me	Medical Waiver		Command Reports
Private Reports	Health Assessments Due	Health Assessment Due Report for PRIMS Users	Command Reports

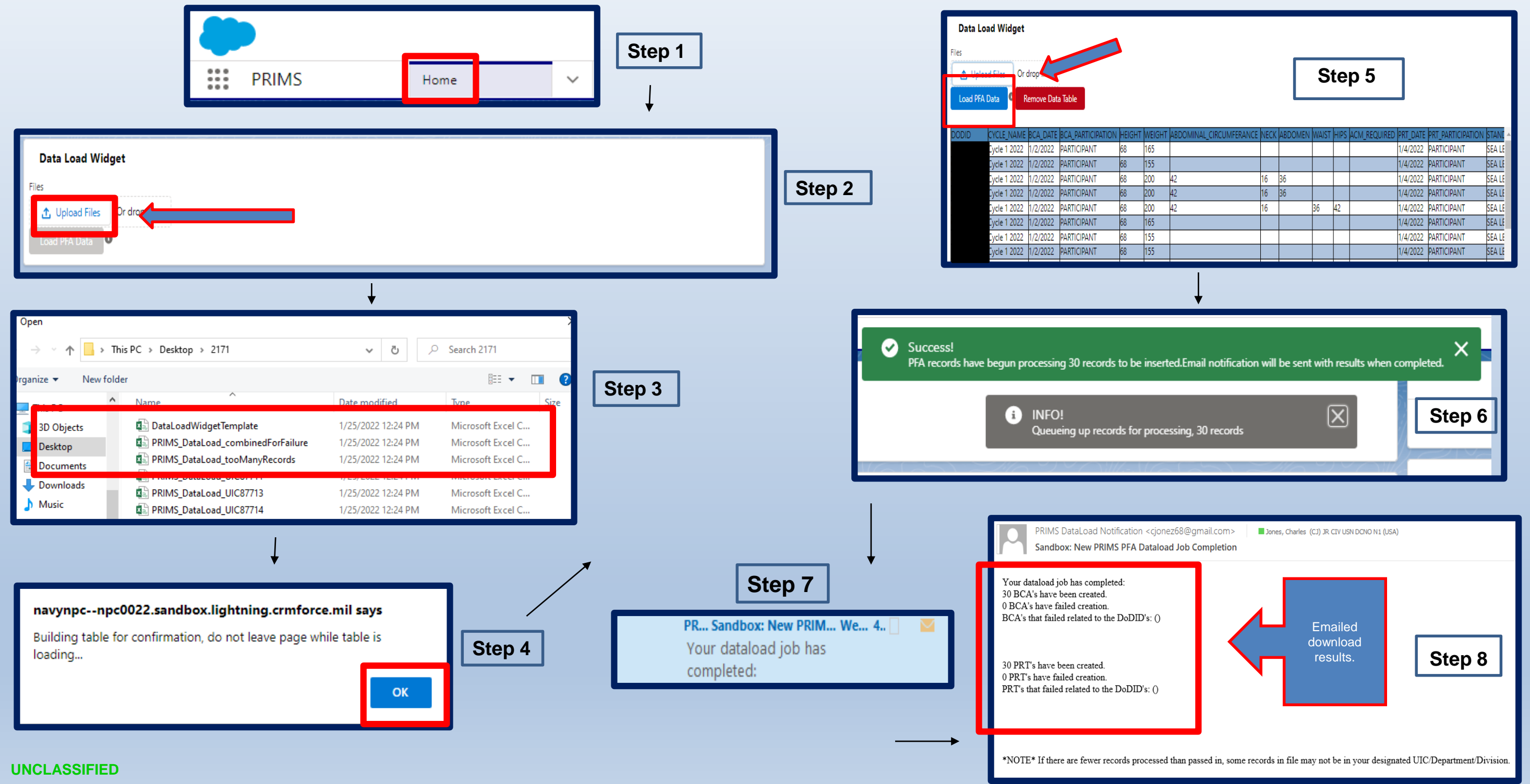
## Step 5

# Upload Member Data from excel document

1. Create and add the completed excel file to an accessible folder on your PC.
2. From the Navigation dropdown menu on the PRIMS 2 Homepage select “Home”
3. Click “Upload Files” in the Data Load Widget below the Coordinator Message box.
4. Choose the applicable File for upload, from step 1.
5. Click OK on when the “Building table for confirmation...” box appears.
6. Click “Load PFA Data” in the box below Upload Files.
  - See Success message!, Records have begun processing....INFO!
7. Check email for PRIMS Data load Notification.



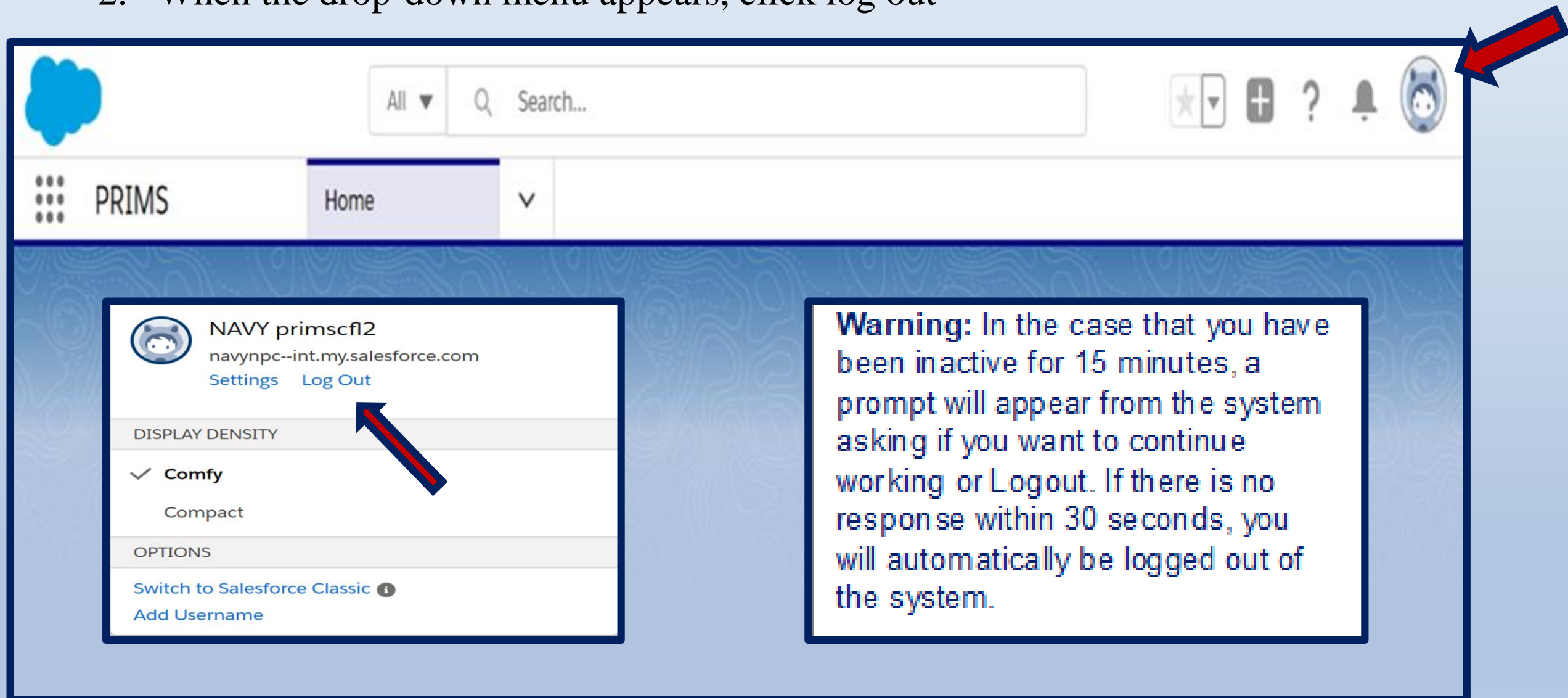
# Upload Member Data from excel document



# Logging out of PRIMS 2 Console

1. Click the view profile (Avatar) in the upper right corner
2. When the drop-down menu appears, click log out

View Profile



The screenshot shows the PRIMS 2 Console interface. In the upper right corner, there is a user profile icon (avatar) with a red arrow pointing to it. Below the avatar, a dropdown menu is visible, showing the user's name "NAVY primscf12", the email address "navynpc--int.my.salesforce.com", and links for "Settings" and "Log Out". A red arrow points to the "Log Out" link. To the right of the dropdown menu, there is a warning message in a white box with a blue border:

**Warning:** In the case that you have been inactive for 15 minutes, a prompt will appear from the system asking if you want to continue working or Logout. If there is no response within 30 seconds, you will automatically be logged out of the system.

# Back Up Slides

## Email Notification

- The CFL/ACFL shall be notified when a member over which they hold PRIMS responsibility receives an overall result of Fail on the BCA or PRT for the current PFA cycle.
- The CFL/ACFL shall be notified when a member over which they hold PRIMS responsibility receives a grade of Probationary for any portion of the PRT for the current PFA cycle resulting in FEP enrollment and if the member is transferred out of the command.
- The CFL/ACFL should not receive a second notification (No Open Enrollment, BCA Failed, PRT Probationary).

## PARFQ Editing

- The CFL shall be able to edit a member's completed PARFQ a maximum of one time per each PFA cycle.  
The CFL shall be able to edit a Service Member's completed PARFQ up to six months after the original PFA start date (PARFQ was completed and submitted via MNP or manually submitted by Coordinator/ CFL).

- A member with a medical waiver or UA in the BCA Participation block can still participate in the PRT.
- If a member fails the PFA (either BCA or PRT), a message will appear stating that the member will automatically be enrolled in the Fitness Enhancement Program (FEP).
- Pregnancy is not a medical waiver. There is a pregnant nonparticipation status option in PRIMS 2. **Use that from the time the Sailor is confirmed pregnant until twelve months after the end of convalescent leave.**
- For members who are at high altitude, select High Altitude from the drop down menu. PRIMS 2 will automatically calculate the PRT based on the High Altitude tables.
- For members who test using the USMC PFT, select USMC from the Standard box and then click save. PRIMS 2 will automatically populate the PRT with USMC Pass. Scores cannot be input.

- ❖ PRIMS 2 Home Page – Main access page for all actions.
- ❖ Contact Record – Used as a gateway to access Member’s records
- ❖ Detail Records - This page is used for access to member’s PFA records to make edits or updates to PFA Objects.
- ❖ Object for Parent PFA – Parent PFA to any created object i.e., PARFQ, Medical Waiver, BCA, PRT
- ❖ PFA Objects – Medical record, PARFQ record, BCA record, PRT record
- ❖ FEP Enrollment Record – Used to enroll a member into the Fitness Enhancement Program. (If member is not auto-enrolled).
- ❖ FEP Event record – Once enrolled in FEP, used to create/edit BCA/PRT events to include adding “mock” events.
- ❖ Navigation Bar / Tab – Located on the top navigation bar on the same row w/PRIMS console
- ❖ Navigation Bar / Sub Tab - Located below the top navigation bar

## **TIER I – Physical Readiness Program Office**

- All PRIMS 2 related issues to include but not limited to: request to correct member's PFA data, system access related matters or system defects will be addressed by contacting [PRIMS@navy.mil](mailto:PRIMS@navy.mil)

## **TIER II – eCRM Helpdesk**

- Should a PRIMS Coordinator (Tier I), review a request for a PFA data correction, member access issues or possible system defects and deem the correction/defect out of scope at the TIER I level, the request will be escalated to the Tier II helpdesk for review. Therefore, all request must be submitted at a minimum with the following information:
  - Name:
  - Email: (CFL/ACFL who submitted request)
  - Command UIC:
  - Subject: (ex., PRIMS 2 member record correction, system defect, access issues)
  - Description of issue:
  - Screenshots: (if possible)
  - Steps to recreate issue: